



COURSE: HOW A REAL ESTATE AGENT FITS INTO THE ESTATE PLANNING PROCESS

GENERAL- 3 HRS CE

OFFERED BY:

IN PERSON

Advanced Real Estate Investment
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DATE & TIME

INSTRUCTOR:

INSTRUCTOR'S NAME

VENUE (WITH COMPLETE
ADDRESS AND OFFICE
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WHAT'S GOING TO BE COVERED:

- In estate planning within real estate, a real estate agent plays a crucial role by facilitating the seamless transition of properties between generations or beneficiaries. They provide expertise in market valuation, property transfer logistics, and legal intricacies, ensuring that assets are efficiently managed and transferred according to the estate plan. Their knowledge and assistance help streamline the process, allowing for effective asset distribution in alignment with the client's wishes.

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